

Sektor investicijskog bankarstva
Direkcija tržišta kapitala

02 March 2010

SUBJECT: Notification on repurchase of commercial bills of Medika d.d.

Dear Sirs,

We would like to inform you on the results of repurchase of 8th and 9th tranche of commercial bills of Medika d.d..

Medika d.d. has published notice on 2 February 2010 on repurchase of commercial bills to all holders of 8th tranche (Ticker: MDKA-M-026A) and 9th tranche (Ticker: MDKA-M-026E) of commercial bills of Medika d.d.

Binding offer was accepted by 47% of holders of total amount of tranches offered. In other words, Medika repurchased in total of HRK 5.3 mil out of possible HRK 11.3 mil.

Results by tranches are as follows:

- 8th tranche - HRK 62,884.00 repurchased
- 9th tranche – EUR 719,103.00 repurchased

Regards,

MEDIKA D.D.

PRIVREDNA BANKA ZAGREB D.D.